



IRA Charitable Gift Instructions

Request for your IRA Administrator to make a charitable distribution from your account.

Financial Institution Contact Information

By this letter, I request that you make a direct charitable distribution to Opera Birmingham from my Individual Retirement Account No. _____ as provided by the Protecting American's from Tax Hikes Act of 2015.

Please issue a distribution in the amount of \$ _____ payable to Opera Birmingham.

Distribution by CHECK	OR	Distribution by WIRE TRANSFER
Mail to: Office of Development c/o Opera Birmingham 3601 Sixth Avenue South Birmingham AL 35222		Institution: Regions Bank, 1900 Fifth Ave North, Birmingham, AL 35203 ABA #: 062005690 DDA #: 0335744243 Acct Name: Opera Birmingham

In your transmittal to Opera Birmingham (tax ID #23-7207572), please indicate my name as the IRA owner of record in connection with the transfer. Please copy me on your transmittal. Thank you.

Donor Name

Date

Donor Address, City, State, Zip

Donor Email

Donor Preferred Phone

Any statements contained herein are not intended or written to be used, and cannot be used, by the recipient or any other taxpayer, for avoiding penalties that might be imposed by federal tax law.

8/29/2023



IRA TRANSFER NOTIFICATION

To notify Opera Birmingham of a charitable distribution directly from your IRA.

Send to:

Office of Development
c/o Opera Birmingham
3601 Sixth Avenue South
Birmingham AL 35222

Email: lynne@operabirmingham.org

I am pleased to inform you that I requested that my IRA custodian/administrator, _____, make a qualified charitable distribution from my Individual Retirement Account to Opera Birmingham in the amount of \$_____.

Upon receipt of the transfer from my IRA, please send me a written acknowledgement that states the amount of my gift, that confirms no goods or services were transferred to me in consideration for this gift, and that my gift will not be placed in a donor-advised fund or supporting organization nor in an income producing charitable split interest trust or annuity.

My gift should be allocated to the following purpose:

(If no purpose is stated, funds will be directed to greatest need of Opera Birmingham)

Donor Name Date

Donor Address, City, State, Zip

Donor Email Donor Preferred Phone

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8/29/2023